

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Dec 7, 2020
2. SEC Identification Number
CS20091269
3. BIR Tax Identification No.
007236853000
4. Exact name of issuer as specified in its charter
PH RESORTS GROUP HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
20th Floor Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig
City
Postal Code
1634
8. Issuer's telephone number, including area code
63284034015
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,243,266,504

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

PH Resorts Group Holdings, Inc.

PHR

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares

References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

Background/Description of the Disclosure

PH Resorts Group Holdings Inc. issued an additional 1,686,309,523 common shares, with a par value of Php1.00 per share, to Udenna Corporation at the subscription price of Php 1.68 per share. The Company issued the shares upon signing of the subscription agreement on December 4, 2020 and the same were recorded in the books of the Company.

Note that this disclosure was amended to state that the shares have already been issued and the same were recorded in the books of the Company.

Change(s) in Number of Issued and Outstanding Shares
Issued Shares

Type of Security /Stock Symbol	Before	After
Common / PHR	5,243,266,504	6,929,576,027

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common / PHR	5,243,266,504	6,929,576,027

Other Changes, if any

In percent	Before	After
Public float	17.58	13.3
Foreign Ownership level	5.16	3.91

Filed on behalf by:

Name	Leandro Abarquez
Designation	Corporate Secretary