

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 2, 2019
2. SEC Identification Number  
CS20091269
3. BIR Tax Identification No.  
007236853000
4. Exact name of issuer as specified in its charter  
PH RESORTS GROUP HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
GGDC Administrative Services Building, Clark Global City, Clark Freeport Zone  
Pampanga, Philippines  
Postal Code  
2023
8. Issuer's telephone number, including area code  
+6324034015
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares	4,793,266,504

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## PH Resorts Group Holdings, Inc. PHR

### PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting *References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Setting of the date of the Annual Shareholders Meeting

#### Background/Description of the Disclosure

The 2019 Annual Meeting of the Stockholders of PH Resorts Group Holdings, Inc. (the "Company") will be held on 23 May 2019, and the Board of Directors of the Company has set the Record Date on 3 May 2019.

#### Type of Meeting

- Annual  
 Special

<b>Date of Approval by Board of Directors</b>	Apr 2, 2019
<b>Date of Stockholders' Meeting</b>	May 23, 2019
<b>Time</b>	11:00am
<b>Venue</b>	Quest Hotel and Conference Center, Clark, Filinvest Mimosa + leisure estate, Mimosa Dr, Clark Freeport Zone, 2023 Pampanga
<b>Record Date</b>	May 3, 2019

<b>Agenda</b>	<ol style="list-style-type: none"> <li>1. Call to Order</li> <li>2. Proof of Notice of Meeting</li> <li>3. Certification of Quorum</li> <li>4. Approval of Minutes of Meeting of Stockholders held on 25 June 2018</li> <li>5. Report of the President</li> <li>6. Management Report</li> <li>7. Approval of the Audited Financial Statements as of 31 December 2018</li> <li>8. Ratification and confirmation of all acts and resolutions of the Board and Management executed in the normal course of business covering the period 25 June 2018 to 30 April 2019</li> <li>9. Approval of the Amendments of the Articles of Incorporation of the Corporation for the following matters: <ul style="list-style-type: none"> <li>• To change the principal office of the Corporation is located from GGDC Administrative Services Building, Clark Global City, Clark Freeport Zone, Pampanga, Philippines 2023 to Udenna Tower, 4th Ave. cor. Rizal Drive, Bonifacio Global City, Taguig City</li> <li>• To increase the authorized capital stock of the Corporation from Php 8,000,000,000 to up to Php15,000,000,000 divided into 15,000,000,000 common shares or as determined by the Board of Directors.</li> </ul> </li> <li>10. Approval of the Amendment of the By-Laws of the Corporation to change date of the annual shareholders meeting from any the 3rd Wednesday of June to the 3rd Wednesday of May.</li> <li>11. Approval of the merger of the Company with its subsidiary, PH Travel and Leisure Holdings Corp.</li> <li>12. Approval of the acquisition of 100% of the issued and outstanding common shares of Lapulapu Land Corp. by the Company's subsidiary, Lapulapu Leisure, Inc. at the consideration determined by the Board of Directors</li> <li>13. Approval of the grant of authority to the Board of Directors to issue such number of shares of stock out of the existing capital stock and increase in authorized capital stock and at an issue price of not less than par value as the Board of Directors may determine and to accept cash or non-cash properties as payment for such subscription and the listing of such shares with the Philippine Stock Exchange.</li> <li>14. Approval of issuance of shares pursuant to an equity offering, private placement, or similar transaction to be determined by the Board and the listing of such shares.</li> <li>15. Approval by the stockholders of the Employee Stock Incentive Plan.</li> <li>16. Election of the Board of Directors for 2019.</li> <li>17. Appointment of External Auditors</li> <li>18. Other Matters</li> <li>19. Adjournment</li> </ol>
---------------	--

**Inclusive Dates of Closing of Stock Transfer Books**

<b>Start Date</b>	N/A
<b>End Date</b>	N/A

**Other Relevant Information**

The items in the agenda for the approval of the shareholders have yet to be approved by the Board of Directors. The Board, however, plans to approve these items during its Board meeting to be held also on 23 May 2019.

**Filed on behalf by:**

<b>Name</b>	Leandro Abarquez
<b>Designation</b>	Corporate Secretary