

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Sep 3, 2020
2. SEC Identification Number  
CS20091269
3. BIR Tax Identification No.  
007236853000
4. Exact name of issuer as specified in its charter  
PH RESORTS GROUP HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
20th Floor Udenna Tower, Rizal Dr. cor. 4th Ave., Bonifacio Global City, Taguig City  
Postal Code  
1634
8. Issuer's telephone number, including area code  
63284034015
9. Former name or former address, if changed since last report  
n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	4,793,266,504
11. Indicate the item numbers reported herein  
item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# PH Resorts Group Holdings, Inc.

## PHR

### PSE Disclosure Form 4-30 - Material Information/Transactions

**References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Approval of the board of directors for the public offering of common shares of PH Resorts Group Holdings Inc.

**Background/Description of the Disclosure**

The Board of Directors of the Corporation, on 19 June 2020, has approved to accept subscriptions to a follow-on offering of up to Three Hundred Million (300,000,000) common shares, with an over-allotment option of up to One Hundred Fifty Million (150,000,000) common shares out of the unsubscribed portion of the Corporation's authorized capital stock at the price of One Peso to Two Pesos and Fifty Centavos (P1.00 to P2.50) per share (the "Offer Price Range") in favor of the general public (the "Offer Shares").

These Offer shares shall be subject to compliance with existing laws and the rules and regulations and approval by the Securities and Exchange Commission and the Philippine Stock Exchange.

**Other Relevant Information**

This disclosure was amended to reflect that date of approval of the Board of Directors of the foregoing resolution.

**Filed on behalf by:**

<b>Name</b>	Leandro Abarquez
<b>Designation</b>	Corporate Secretary