

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Dec 26, 2018
2. SEC Identification Number
CS20091269
3. BIR Tax Identification No.
007236853000
4. Exact name of issuer as specified in its charter
PH RESORTS GROUP HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
GGDC Administrative Services Building, Clark Global City, Clark Freeport Zone
Pampanga, Philippines
Postal Code
2023
8. Issuer's telephone number, including area code
(632)4034015
9. Former name or former address, if changed since last report
Philippine H2O Ventures Corp.; 4th Floor 20 Lansbergh Place, 170 Tomas Morato
Avenue, Quezon City
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	4,793,266,504

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

PH Resorts Group Holdings, Inc. PHR

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares *References: Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

Background/Description of the Disclosure

Issuance of 4,550,025,000 shares pursuant to the increase in authorized capital stock of the Corporation and additional subscription of shares by other subscribers, the details of which are found in the attachment:

The BIR ruling pertaining to the share-swap application between Udenna Corporation and Philippine H2O Ventures Corp. (now PH Resorts Group Holdings Corp.) was issued and dated by the BIR on 19 December 2018. The ruling was received by the Corporation on 21 December 2018.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
Common / PHR	243,241,504	4,793,266,504

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common / PHR	243,241,504	4,793,266,504

Other Changes, if any

In percent	Before	After
Public float	30	10
Foreign Ownership level	5.24	4.97

Filed on behalf by:

Name	Leandro Abarquez
Designation	Corporate Secretary