

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jan 25, 2019
2. SEC Identification Number  
CS20091269
3. BIR Tax Identification No.  
007236853000
4. Exact name of issuer as specified in its charter  
PH RESORTS GROUP HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
GGDC Administrative Services Building, Clark Global City, Clark Freeport Zone  
Pampanga, Philippines  
Postal Code  
2023
8. Issuer's telephone number, including area code  
2023
9. Former name or former address, if changed since last report  
Philippine H2O Ventures Corp.; 4th Floor 20 Lansbergh Place, 170 Tomas Morato  
Avenue, Quezon City
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	4,793,266,504

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# PH Resorts Group Holdings, Inc. PHR

## PSE Disclosure Form 4-13 - Clarification of News Reports *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

### Subject of the Disclosure

Clarification and/or confirmation on the news article entitled "SEC approves follow-on offer of PH Resorts worth P18.5 billion"

<b>Source</b>	manilastandard.net
<b>Subject of News Report</b>	SEC approves follow-on offer of PH Resorts worth P18.5 billion
<b>Date of Publication</b>	Jan 25, 2019

### Clarification of News Report

We write in response to your request for clarification and/or confirmation on the news article entitled "SEC approves follow-on offer of PH Resorts worth P18.5 billion" posted on manilastandard.net on January 24, 2019. The article reported in part that:

"The Securities and Exchange Commission on Thursday approved the P18.48-billion planned follow-on offering of PH Resorts Group Holdings Inc., the listed gaming unit of businessman Dennis Uy.

Documents filed with the SEC showed PH Resorts would sell up to 1.78 billion in common shares with an oversubscription of another 267.94 million shares at a price of up to P9 apiece.

The company hired CLSA Ltd. and UBS as the international underwriters, and China Banking Corp. as the domestic lead underwriter of the offering.

The company plans to conduct the share sale within the first quarter of the year.

Formerly known as Philippine H2O Ventures Corp. PH Resort is the parent company of PH Travel and Leisure Holdings Corp., the holding company for the gaming and hospitality unit of the Udenna Group, which includes LapuLapu Leisure Inc., Clark Grand Leisure Corp. and Donatela Hotel Panglao Corp.

PH Resorts plans to use the net proceeds from the share sale to finance the construction of two casino complexes, namely The Emerald and Clark Resort.

The Emerald is a 13.5-hectare integrated tourism resort in Punta Engano in Mactan, Cebu, while Clark Resort is a resort and gaming complex in Clark Freeport Zone in Pampanga province.

The group is also expanding its upscale hotel in Panglao, Bohol called Donatela Hotel. It will add 61 rooms to Donatela Hotel from the current 21 villas.

..."

The Company confirms that it was informed by the Securities and Exchange Commission of the pre-effective approval of its Registration Statement pertaining to the above-mentioned shares.

As a clarification, however, the Company wishes to correct that Donatela Hotel currently has 12 villas and not 21 as reported.

#### Other Relevant Information

None

#### Filed on behalf by:

<b>Name</b>	Leandro Abarquez
<b>Designation</b>	Corporate Secretary