

<b>Issuer</b>	PH Resorts Group Holdings, Inc. (PSE:PHR)
<b>Offer Structure</b>	SEC registered follow-on offering of primary shares
<b>Offer Shares</b>	Firm offer of up to 1,786,301,200 common shares and stabilization related option of up to 267,945,200 common shares
<b>Stabilization Related Option</b>	Up to 267,945,200 shares
<b>Price Range</b>	Php 3.65 – 5.84 per share
<b>Sole Global Coordinator</b>	CLSA Limited
<b>Joint Bookrunners</b>	CLSA Limited and UBS AG, Singapore Branch
<b>Domestic Issue Manager and Domestic Lead Manager</b>	China Bank Capital Corporation
<b>Target Listing Date</b>	Week of 18 March 2019

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