

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 19, 2020
2. SEC Identification Number
CS20091269
3. BIR Tax Identification No.
007236853000
4. Exact name of issuer as specified in its charter
PH RESORTS GROUP HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
20th Floor Udenna Tower, Rizal Dr. cor. 4th Ave., Bonifacio Global City, Taguig City
Postal Code
1634
8. Issuer's telephone number, including area code
63284034015
9. Former name or former address, if changed since last report
n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	4,793,266,504
11. Indicate the item numbers reported herein
item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

PH Resorts Group Holdings, Inc.

PHR

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Approval of the board of directors for the public offering of common shares of PH Resorts Group Holdings Inc.

Background/Description of the Disclosure

The Board of Directors of the Corporation has approved to accept subscriptions to a follow-on offering of up to Three Hundred Million (300,000,000) common shares, with an over-allotment option of up to One Hundred Fifty Million (150,000,000) common shares out of the unsubscribed portion of the Corporation's authorized capital stock at the price of One Peso to Two Pesos and Fifty Centavos (P1.00 to P2.50) per share (the "Offer Price Range") in favor of the general public (the "Offer Shares").

These Offer shares shall be subject to compliance with existing laws and the rules and regulations and approval by the Securities and Exchange Commission and the Philippine Stock Exchange.

Other Relevant Information

None

Filed on behalf by:

Name	Leandro Abarquez
Designation	Corporate Secretary