

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 16, 2020
2. SEC Identification Number
CS20091269
3. BIR Tax Identification No.
007236853000
4. Exact name of issuer as specified in its charter
PH RESORTS GROUP HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
20th Floor Udenna Tower, Rizal Dr. cor. 4th Ave., Bonifacio Global City, Taguig City
Postal Code
1634
8. Issuer's telephone number, including area code
63284034015
9. Former name or former address, if changed since last report
n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	4,793,266,504

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

PH Resorts Group Holdings, Inc.

PHR

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Offer Price of Follow-On Offering of PH Resorts Group Holdings, Inc.

Background/Description of the Disclosure

This is in reference to the offering and issuance by PH Resorts Groups Holdings, Inc. of 300,000,000 Common Shares with an Over-allotment Option of up to 150,000,000 Common Shares (the "Follow-On Offering") with a par value of one peso (PhP1.00) per share. The final offer price is disclosed in the attached letter to the Exchange.

Other Relevant Information

Please see attached.

Filed on behalf by:

Name	Leandro Abarquez
Designation	Corporate Secretary