

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Oct 2, 2020
2. SEC Identification Number  
CS20091269
3. BIR Tax Identification No.  
007236853000
4. Exact name of issuer as specified in its charter  
PH RESORTS GROUP HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
20th Floor Udenna Tower, Rizal Dr. cor. 4th Ave., Bonifacio Global City, Taguig City  
Postal Code  
1634
8. Issuer's telephone number, including area code  
63284034015
9. Former name or former address, if changed since last report  
n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	4,793,266,504
11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# PH Resorts Group Holdings, Inc.

## PHR

### PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing

*References: Section 14 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Invitation to PHR's Investors' Briefing on its Follow-On Offering of up to PhP1.125 billion

#### Background/Description of the Disclosure

We are pleased to announce that PH Resorts Group Holdings, Inc. ("PHR") will hold an Investors' Briefing on its proposed follow-on offering of up to PhP1.125 Billion worth of primary common shares (the "Offer") on 06 October, 2020, Tuesday, at 3:00pm. Attached is a copy of the invitation.

To confirm your attendance, kindly send the details below of the attendees to Ms. Jen Torres at [jat@unicapital-inc.com](mailto:jat@unicapital-inc.com) or to Ms. Mercedes Villarez at [mercedes.villarez@abacus-sec.com](mailto:mercedes.villarez@abacus-sec.com) by COB on Monday, 05 October, 2020 and we will provide you with the conference call details.

Name:

Position (if applicable):

Institution (if applicable):

Mobile Number:

E-mail Address:

Thank you and we look forward to your participation.

<b>Type of Briefing</b>	Investors' Briefing
<b>Subject of the Briefing</b>	Investors' Briefing on the Follow-On Offering of up to PhP1.125 billion of the Company
<b>Date of the Briefing</b>	Oct 6, 2020
<b>Time</b>	3:00 p.m.
<b>Venue</b>	Via Zoom Online Meeting
<b>Contact Person</b>	Jen Torres / Mercedes Villarez
<b>Contact Details</b>	<a href="mailto:jat@unicapital-inc.com">jat@unicapital-inc.com</a> ; Tel. (02) 8892-0991 / <a href="mailto:mercedes.villarez@abacus-sec.com">mercedes.villarez@abacus-sec.com</a> ; Tel. (02) 8667-8900

#### Other Relevant Information

None

**Filed on behalf by:**

<b>Name</b>	Leandro Abarquez
<b>Designation</b>	Corporate Secretary