



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : **SEC MSRD Order No. 17**  
: Series of 2020

**PH RESORTS GROUP HOLDINGS, INC.** : **Registration of Common Shares**  
- Registrant - (Follow On Offering)

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**ORDER OF REGISTRATION**

Upon consideration of the Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **PH RESORTS GROUP HOLDINGS, INC.** ("Company"), the Commission, resolved in its meeting on 17 September 2020 to favorably consider the same for the registration of **Four Hundred Fifty Million (450,000,000) primary Common Shares with a par value of One Peso (P1.00) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

Three Hundred Million (300,000,000) primary common shares as Base Offer shares	To be offered for sale at an offer price of One Peso and Sixty-Eight Centavos (P1.68) per share
One Hundred Fifty Million (150,000,000) primary common shares as Over-Allotment Option shares	To be offered for sale at an offer price of One Peso and Sixty-Eight Centavos (P1.68) per share

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 17 September 2020, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

PICC Complex, Pasay City, Philippines; 20 October 2020.

**signed**  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director