

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Aug 17, 2021
2. SEC Identification Number  
CS20091269
3. BIR Tax Identification No.  
007236853000
4. Exact name of issuer as specified in its charter  
PH RESORTS GROUP HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
20th Floor, Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig  
City  
Postal Code  
1634
8. Issuer's telephone number, including area code  
63284034007
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	6,929,576,027

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# PH Resorts Group Holdings, Inc.

## PHR

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Board approval for the placement and subscription ("Top-Up Placement") of PH Resorts Group Holdings Inc. ("PHR") shares

### Background/Description of the Disclosure

On August 17, 2021, the board of directors of PHR authorized the Company to enter into a placement and subscription transaction or Top-Up Placement which involves the offer and sale of common shares in PHR. These shares will be offered by the majority shareholder, Udenna Corporation, via a private placement to certain Qualified Buyers (as defined in the Securities Regulation Code), to be procured by PHR's placement agents. Simultaneous with the placement tranche, the same number of common shares of PHR sold in the placing tranche shall be subscribed to by Udenna Corporation at the same price as the offer price.

### Other Relevant Information

The Board also authorized the PHR management to fix the terms and conditions of the transaction, including the offer size, price, and relevant transaction dates.

### Filed on behalf by:

<b>Name</b>	Leandro Abarquez
<b>Designation</b>	Corporate Secretary