

COVER SHEET

SEC Registration Number

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COMPANY NAME

P	H	R	E	S	O	R	T	S	G	R	O	U	P	H	O	L	D	I	N	G	S	I	N	C	.

PRINCIPAL OFFICE (No. / Street / Barangay / City / Town / Province)

2	0	T	H	F	L	O	O	R	U	D	E	N	N	A	T	O	W	E	R						
R	I	Z	A	L	D	R	I	V	E	C	O	R	.	4	T	H	A	V	E						
B	O	N	I	F	A	C	I	O	G	L	O	B	A	L	C	I	T	Y							
T	A	G	U	I	G	C	I	T	Y																

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1	7	-	C
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M	S	R	D
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COMPANY INFORMATION

leandro.abarquez@udenna.ph

02-84034007

0917-5030304

No. of Stockholders

22

Annual Meeting (Month / Day)

SEC-MSRD

3rd Wednesday of
May

Fiscal Year (Month / Day)

December 31

CONTACT PERSON INFORMATION

The designated contact person ***MUST*** be an Officer of the Corporation

Name of Contact Person

Leandro E. Abarquez

Email Address

leandro.abarquez@udenn
a.ph

Telephone Number/s

02-84034007

Mobile Number

0917-5030304

CONTACT PERSON'S ADDRESS

21st Floor, Udenna Tower, 4th Avenue Corner Rizal Drive, Bonifacio Global City, Taguig

NOTE 1: In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

2: All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **6 May 2022**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200901269** 3. BIR Tax Identification No. **204-636-102**
4. **PH RESORTS GROUP HOLDINGS, INC.**
Exact name of issuer as specified in its charter
5. **PHILIPPINES** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **20th Floor, Udenna Tower**
Rizal Dr. cor. 4th Ave. Bonifacio Global City, Taguig **1634**
Address of principal office Postal Code
8. **(02)84034007**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common</u>	<u>7,282,017,027</u>

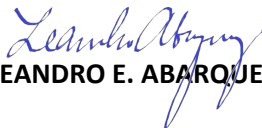
11. Indicate the item numbers reported herein: Item 9

Please see attached disclosure submitted by PHR to the Philippine Stock Exchange.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PH RESORTS GROUP HOLDINGS INC.

By:


LEANDRO E. ABARQUEZ

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 6, 2022
2. SEC Identification Number
CS20091269
3. BIR Tax Identification No.
007236853000
4. Exact name of issuer as specified in its charter
PH Resorts Group Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
20th Floor, Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig
City
Postal Code
1634

8. Issuer's telephone number, including area code
63284034007
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,282,017,027

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

PH Resorts Group Holdings, Inc.

PHR

PSE Disclosure Form 4-30 - Material Information/Transactions

References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Signing of Term Sheet with Bloomberry Resorts Corporation

Background/Description of the Disclosure

PH Resorts Group Holdings Inc. (PHR) hereby disclose that its subsidiary, PH Travel and Leisure Holdings Corp. (PHTLC), signed a Term Sheet with Bloomberry Resorts Corporation (BLOOM) today 6 May 2022. The Term Sheet covers the proposed investment of BLOOM into Lapulapu Leisure, Inc. which is developing the Emerald Bay Resort Hotel and Casino in Punta Engano, Lapu-Lapu City, Cebu, and into Clark Grand Leisure Corp. which is developing The Base Resort Hotel and Casino in Clark in Pampanga. The Term Sheet is subject to several Conditions to Closing including: (a) the execution of mutually acceptable definitive agreements; (b) approval of regulators; (c) approval of creditors; (d) completion of audited financial statements; (d) corporate approvals, and cooperation on due diligence, among others.

Certain terms and conditions of the transaction, including the method of payment and timing of closing, are still to be finalized. PHR will provide further disclosures, including possible effect(s)/impact of the transaction on the business, financial condition and operations of PHR, when the Conditions Closing are completed under the Term Sheet, when all terms and conditions of the transaction are finalized, and when the Definitive Agreements are signed.

Other Relevant Information

None