

# COVER SHEET

SEC Registration Number

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## COMPANY NAME

P	H		R	E	S	O	R	T	S		G	R	O	U	P		H	O	L	D	I	N	G	S	,				
I	N	C.																											

## PRINCIPAL OFFICE (No. / Street / Barangay / City / Town / Province)

2	0	T	H		F	L	O	O	R		U	D	E	N	N	A		T	O	W	E	R	,						
R	I	Z	A	L		D	R	I	V	E		C	O	R	.		4	<sup>T</sup>	H		A	V	E	N	U	E	,		
B	O	N	I	F	A	C	I	O		G	L	O	B	A	L		C	I	T	Y	,								
T	A	G	U	I	G		C	I	T	Y																			

Form Type

1	0	-	1
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Department requiring the report

M	S	R	D
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Secondary License Type, If Applicable

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## COMPANY INFORMATION

Company's Email Address

leandro.abarquez@udenna.ph

Company's Telephone Number

63284034007 loc. 948

Mobile Number

(0917)5030304

No. of Stockholders

22

Annual Meeting (Month / Day)

May 19

Fiscal Year (Month / Day)

December 31

## CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

Name of Contact Person

Leandro Abarquez

Email Address

leandro.abarquez@udenna.ph

Telephone Number/s

63284034007

Mobile Number

09175030304

## CONTACT PERSON'S ADDRESS

21<sup>st</sup> Floor, Udenna Tower, Rizal Drive corner 4<sup>th</sup> Avenue, Bonifacio Global City, Taguig City

**NOTE 1 :** In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

**2 :** All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

- | Title of Each Class | Number of Shares of Common Stock Outstanding<br>and Amount of Debt Outstanding |
|---------------------|--|
| Common Shares       | 7,282,017,027  |

Please see attached disclosure submitted by PHR to the Philippine Stock Exchange.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEANDRO E. ABARQUEZ  
Corporate Secretary

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jul 25, 2022
2. SEC Identification Number  
CS20091269
3. BIR Tax Identification No.  
007236853000
4. Exact name of issuer as specified in its charter  
PH RESORTS GROUP HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
20th Floor Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig  
City  
Postal Code  
1634
8. Issuer's telephone number, including area code  
63284034007
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,282,017,027

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## PH Resorts Group Holdings, Inc. PHR

**PSE Disclosure Form 4-31 - Press Release**  
***References: SRC Rule 17 (SEC Form 17-C)***  
***Section 4.4 of the Revised Disclosure Rules***

**Subject of the Disclosure**

Press Release of Udenna Corporation, the parent company of PH Resorts Group Holdings Inc. (PHR)

**Background/Description of the Disclosure**

Please find attached a copy of the Press Release of Udenna Corporation in connection with the disclosure no. C05496-2022 earlier submitted by PHR.

**Other Relevant Information**

None.

**Filed on behalf by:**

<b>Name</b>	Leandro Abarquez
<b>Designation</b>	Corporate Secretary

## OFFICIAL STATEMENT

July 25, 2022

In relation to the various reports recently published, which involved Clark Global City Corporation (CGCC), Clark International Airport Corporation (CIAC), and a consortium of banks led by BDO Unibank, we wish to announce that Udenna Corporation settled the matter today, 25 July 2022, prior to the mandated deadline, and to the satisfaction of the majority lender and the consortium banks.

We would also like to clarify that the declaration of default was in relation to certain obligations of GGDC with CIAC, which are due only on Wednesday, 27 July 2022. To be clear, CGCC or GGDC (Global Gateway Development Corporation, a subsidiary of CGCC) did not fail to make any interest or principal repayments with its debt to the consortium banks, and thus, in contention, CGCC replied to the consortium banks to dispute the default conclusion, and clarified that, under the circumstances, there has been, in fact, no Event of Default or, at the very least, no irremediable Event of Default, under the Master Lease Agreement on the part of CGCC or GGDC. The financial liability stated was not a liability to the consortium banks, but an obligation of GGDC to CIAC, which, as stated above, has already been settled.

We hope this clarifies this matter, and we appreciate the continued support provided by consortium banks to Udenna Corporation. We have always believed that they positively agree to our approach on this matter.

Ultimately, we at Udenna Corporation remain steadfast in our commitments and our investments, and we continue to value our partnerships, which enable us to serve the country and the Filipino people.