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22										December 9								December 31											
CONTACT PERSON INFORMATION																													
The designated contact person <u>MUST</u> be an Officer of the Corporation																													
	Name of Contact Person Email Address												Telephone Number/s Mobile Numb																
	Leandro Abarquez leandro.abarquez@udenna.ph 63284034007 09175030304											4																	
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21st Floor, Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City

NOTE1: In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

2: All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. 22 March 2023 Date of Report (Date of earliest event report	ted)
2. SEC Identification Number <u>CS200901269</u>	3. BIR Tax Identification No. <u>204-636-102</u>
4. PH Resorts Group Holdings Inc. Exact name of issuer as specified in its char	rter
5. <u>Philippines</u>	6. (SEC Use Only)
Province, country or other jurisdiction of incorporation	Industry Classification Code:
7. 20th Floor Udenna Tower, Rizal Drive corner Address of principal office	4 th Avenue, Bonifacio Global City, Taguig City 1634 Postal Code
8. <u>+63284034007</u> Issuer's telephone number, including area co	ode
N/A 9. Former name or former address, if changed sin	nce last report
10. Securities registered pursuant to Sections 8	and 12 of the SRC or Sections 4 and 8 of the RSA
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

<u>Common Shares</u> <u>7,282,017,027</u>

10. Indicate the item numbers reported herein: Item 9

Further to the disclosure of PH Resorts Group Holdings, Inc. ("PHR" or "Company") on 11 May 2022, the Company hereby discloses that its subsidiary, PH Travel and Leisure Holdings Corp. ("PHTLC") received a letter from Bloomberry Resorts Corporation ("Bloomberry") this afternoon terminating the Term Sheet dated 6 May 2022.

The Term Sheet was the basis for a proposed investment into PHR's subsidiaries, Lapulapu Leisure, Inc. and Clark Grand Leisure Corp, with their Emerald Bay and Clark integrated resorts projects, respectively.

PHR President Raymundo Martin M. Escalona said, "While it is unfortunate that a deal was not closed, this now allows both parties to pursue their own plans. This development gives PHR the opportunity to reenter into discussions with other parties that were previously put into the backburner due to the contemplated investment by Bloomberry."

PHR will make the necessary disclosures to the public on developments of their discussions with the other parties at the appropriate time.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PH Resorts Group Holdings Inc.

22 March 2023

Date

LEANDRO E. ABARQUEZ

Corporate Secretary