SECURITIES AND EXCHANGE COMMISSION
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The following document has been received:

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Company Information

SEC Registration No.: CS200901269
Company Name: PH RESORTS GROUP HOLDINGS, INC.
Industry Classification: J66940
Company Type: Stock Corporation

Document Information

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C O V E R S H E E T

SEC Registration Number

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C O M P A N Y   N A M E

P H   R E S O R T S   G R O U P   H O L D I N G S, I N C.

PRINCIPAL OFFICE*(No. / Street / Barangay / City / Town / Province)*

2 0 T H   F L O O R   U D E N N A   T O W E R , R I Z A L   D R I V E   C O R .   4 T H   A V E N U E , B O N I F A C I O   G L O B A L   C I T Y , T A G U I G   C I T Y

Form Type	Department requiring the report	Secondary License Type, If Applicable
17-C	MSRD	

C O M P A N Y   I N F O R M A T I O N

Company's Email Address	Company's Telephone Number	Mobile Number
leandro.abarquez@udenna.ph	**63284034007 loc. 948**	

No. of Stockholders	Annual Meeting (Month / Day)	Fiscal Year (Month / Day)
22	**July 17**	**December 31**

CONTACT PERSON INFORMATION

The designated contact person ***MUST*** be an Officer of the Corporation

Name of Contact Person	Email Address	Telephone Number/s	Mobile Number
Leandro Abarquez	**leandro.abarquez@udenna.ph**	**63284034007**	

CONTACT PERSON's ADDRESS

21st Floor, Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City

NOTE 1 : *In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.*

2 : *All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.*

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 4 September 2026
   Date of Report (Date of earliest event reported)

2. SEC Identification Number CS200901269   3. BIR Tax Identification No. 204-636-102

4. PH Resorts Group Holdings Inc.
   Exact name of issuer as specified in its charter

5. Philippines   6. [ ] (SEC Use Only)

   Province, country or other jurisdiction of incorporation   Industry Classification Code:

7. 20th Floor Udenna Tower, Rizal Drive corner 4th Avenue, Bonifacio Global City, Taguig City   1634
   Address of principal office   Postal Code

8. +6384034007
   Issuer's telephone number, including area code

   N/A
9. Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	7,282,017,027

10. Indicate the item numbers reported herein: Item 9

At the special meeting of the board of directors of PH Resorts Group Holdings, Inc. ("PHR" or the "Company") held on 4 September 2026, the PHR Board of Directors approved, in principle, a proposed corporate restructuring (the "Proposed Restructuring") involving the transfer of the Company's entire ownership interest in PH Travel and Leisure Holdings Corp. ("PH Travel"), the Company's wholly-owned subsidiary, to Udenna Corporation ("Udenna"), the Company's parent and controlling stockholder. Please note, however, that this approval is subject to the approval of the shareholders, which will be placed on the agenda in the next stockholders' meeting.

The Proposed Restructuring covers the transfer of all of the outstanding capital stock of PH Travel, which, through its subsidiaries, including Lapu-Lapu Leisure Inc., Lapu-Lapu Land Corp., and Donatela Hotel Panglao Corp., among others, holds substantially all of the Company's consolidated operating assets, properties, and related liabilities. PH Travel's consolidated book value is negative (approximately Php -7.92 billion) as of 31 December 2025, which reflects that there are significantly more liabilities being carried by the PH Travel group as opposed to its existing assets.

Since substantially all of the PHR Group's liabilities are lodged in PH Travel and its subsidiaries, while PHR's cash and collectible assets at the parent level remain limited, the Proposed Restructuring is intended to relieve the Company of substantially all such liabilities and reposition it as a streamlined listed holding company with a strengthened financial profile. This also addresses the going-concern uncertainty of the Company moving forward.

The transferee, Udenna Corporation, is the Company's parent and controlling stockholder. Udenna shall acquire PH Resorts' ownership interest in PH Travel through the settlement of outstanding advances payable by PH Resorts to Udenna. The final consideration and structure for the transfer will be determined by PHR's management, provided that the same shall be fair, reasonable, and advantageous to the Company. In connection with the proposed restructuring, Udenna, if possible, has committed to continue providing financial support to the Group and intends to facilitate the settlement and/or assumption of significant obligations associated with the PH Travel subgroup.

The Proposed Restructuring remains subject to (i) the negotiation and execution of definitive documentation; (ii) completion of legal, tax, and accounting review; (iii) approval by the Company's stockholders at the next stockholders' meeting; and (iv) such other regulatory or corporate approvals as may be required. The Company shall issue such further disclosures as may be required as the Proposed Restructuring progresses.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PH Resorts Group Holdings Inc.

4 September 2026
Date

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LEANDRO E. ABARQUEZ
Corporate Secretary